

Press Release

Alkem reports 11% revenue growth in Q1FY27

Mumbai, August 14, 2026: Alkem Laboratories Ltd. today announced its standalone and consolidated financial results for the first quarter ended June 30, 2026. The Board of Directors took record of these results at its meeting held in Mumbai today.

Q1FY27 Key Financial Metrics



Commenting on the results, Mr. Sandeep Singh, MD of Alkem, said, “We have started FY27 on a steady note, with healthy growth across our India and international businesses. Our India business continued to outperform the market, while the strong growth in our non-US international markets was encouraging. At the same time, there are areas where we need to improve, particularly in strengthening execution, addressing operational and regulatory priorities, and improving the consistency of performance across our businesses. We are also investing in R&D, MedTech and Biotech as we build our next phase of growth. Our focus will be to strengthen the core, address the areas that need improvement and build these newer opportunities in a disciplined manner.”

Q1 FY27 Key Financial Highlights

- Total Revenue from Operations was ₹37,402 million, with YoY growth of 10.9%.
 - India sales were ₹24,978 million, YoY growth of 10.3%.
 - International sales were ₹12,223 million, with YoY growth of 16.0%.
- EBITDA at ₹7,661 million, resulted in an EBITDA margin of 20.5%, a growth of 3.7% YoY.
- R&D expenses for Q1 FY27 were ₹1,502 million, or 4.0% of total revenue from operations, vs. ₹1,184 million in Q1 FY26 at 3.5% of total revenue from operations.
- Profit before tax (before exceptional item) was ₹7, 720 million, YoY growth of 1.8%.
- Net Profit (after Non-Controlling interest) was ₹5,200 million, YoY de-growth of 21.7%.

Q1FY27 Operational Highlights

Domestic Business Key Highlights

- The contribution of domestic sales to total sales was 67.1% vs. 68.2% in Q1 FY26.
- According to IQVIA (SSA) data, for Q1 FY27:
 - The Company registered a growth of 13.2% YoY vs Indian Pharmaceutical Market (IPM), which grew by 12.2%, 100 bps outperformance.
 - Acute segment reported growth of 12.3% vs IPM which grew by 10.1%, 220 bps outperformance.

- Chronic segment reported growth of 17.9% vs. IPM which grew by 15.4%, 250 bps outperformance.
- We have outperformed IPM in seven key focused therapies: Anti-infectives grew by ~1.1X; Gastro-intestinal grew by ~1.2X, VMN ~1.4X, Pain ~1.8X, Anti-Diabetic ~1.4X, Respiratory ~1.6X and Derma ~1.6X.

International Business Key Highlights

- US sales were ₹7,439 million, YoY growth of 6.5%.
- US business sales contributed 20.0% to total sales in Q1 FY27 vs. 21.0% in Q1 FY26.
- Non-US sales were ₹4,785 million, YoY growth of 34.5%.
- Non-US business sales contributed 12.9% to total sales in Q1 FY27 vs. 10.8% in Q1 FY26.
- During Q1 FY27, for the US market, the Company received 05 ANDAs approvals (including 01 tentative approval).

Facility Regulatory Status

Facility	Capability	Inspection Date	Regulatory Status
Baddi (India)	Formulations	Mar-24	EIR Received in June 2024
Daman (India)	Formulations	Apr-26	Official Action Indicated (OAI) in Aug 2026.
Taloja R&D (India)	Bioequivalence Centre	Apr-26	No observation received.
Ankleshwar (India)	API	Apr-23	EIR Received in July 2023
Mandva (India)	API	Dec-23	EIR Received in Mar 2024
California (USA)	API	Sep-25	EIR Received in Oct 2025

About Alkem: Alkem Laboratories Ltd. is the sixth - largest pharmaceutical company in the Indian market, with a legacy spanning over 50+ years of providing high-quality medicines to patients. It holds a dominant position in the therapy areas of anti-infectives, gastrointestinal disorders, pain management, and supplements. It also has a growing portfolio of products in chronic therapies, including diabetes, neurology, dermatology, and urology. It has 20 state-of-the-art manufacturing facilities and cutting-edge research and development (R&D) centres to develop and manufacture generic formulations, active pharmaceutical ingredients (APIs) and biosimilars. Apart from India, the company has a meaningful presence in the US, Latin America, Australia, Europe and several other Asian countries. “Inspiring Healthier Lives” is at the core of the organization’s values and culture, reinforcing its steadfast commitment to improving global health. For more information, please visit www.alkemlabs.com and follow us on [LinkedIn](#), [Instagram](#), and [Facebook](#).

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Invite for Q1FY27 Conference Call at 4.30 pm IST, August 14, 2026

Mumbai, July 27, 2026: Alkem Laboratories Ltd. (NSE: ALKEM, BSE: 539523, Bloomberg: ALKEM.IN, Reuters: ALKE.NS) will hold a conference call for investors and analysts on Friday, August 14, 2026, from 4:30 pm to 5:30 pm IST to discuss its Q1FY27 financial results. The call will follow the announcement of the Company's Q1FY27 financial results on Friday, August 14, 2026.

Alkem Laboratories Ltd. will be represented on the call by:

Mr. Sandeep Singh - MD
Mr. Nitin Agrawal – CFO

Motilal Oswal Securities Ltd will host the call.

Details of the conference call are as follows

Time	4:30 pm IST (GMT + 5:30) on Friday, August 14, 2026.
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Dial in Details

India	+91 22 6280 1149 / +91 22 7115 8050
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You are requested to dial in 10 minutes ahead of the scheduled start time.

Purvi Shah / Isha Trivedi

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